

ORBIT CAPITAL PLC

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Publication of a supplement to the Programme Admission Particulars

The following supplement to the Programme Admission Particulars (the “Supplement”) has been approved by the London Stock Exchange and is available for viewing:

The Supplement dated 4 August 2026 to the Programme Admission Particulars dated 30 March 2026 relating to the £1,000,000,000 Note Programme established by Orbit Capital PLC.

To view the full document, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/2708P_1-2026-8-4.pdf

Commenting on the results Jonathan Wallbank, Group Finance Director, said:

“These results reflect our ongoing commitment to maintaining a financially strong and sustainable organisation while delivering value for money for customers.

“Despite a challenging operating environment, we’ve maintained a robust financial position, increased our reserves, and maintained robust liquidity. This provides the capacity and confidence to continue investing in existing and new homes, our services and our communities as we deliver our 2030 Strategy.”

Phil Andrew, Orbit Group Chief Executive added:

"It has been a strong year both from a customer excellence and financial perspective, and we’ve continued our positive trajectory towards our 2030 ambition. We’ve kept a firm focus on reshaping how we work and embedding an ethos of operational excellence and continuous improvement, to further strengthen our position as a leading social landlord.



“We’ve made important changes via our Everyday Excellence transformation programme, including a new neighbourhood-based model and rolling out new technology to enhance how we manage customer information, so we’re able to understand and serve everyone who lives in our homes even better.

“We’ve also reaffirmed our responsibility to helping tackle the UK’s housing crisis, increasing our build and regeneration commitment to 7,000 homes by 2030, delivering 1,094 new homes this year. We’ve also invested £142 million in our existing homes, and upheld our focus on sustainability, and compliance and safety.

“We’re progressing well against what we set out to achieve and importantly, are seeing strong improvements in our customer satisfaction. We recognise that we’re only halfway through our transformation journey but are committed to maintaining our focus and pace to ensure we stay true to our course in achieving our ambition to offer amongst the best customer experience of any housing association in the country.”

About Orbit:

Orbit Group Ltd is one of the UK's foremost housing groups, managing a portfolio of over 46,000 quality, safe and affordable homes and building around 1,000 new affordable homes each year. Socially driven and commercially minded, Orbit is a not-for-profit organisation committed to creating a better society, building affordable homes and communities, and doing so in more socially responsible and sustainable ways.

For over 50 years Orbit has been a force for positive change, supporting over 100,000 customers across the Midlands, East and South of England.

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